

FORM ADV PART 2B
BROCHURE SUPPLEMENT

Erin G. Sharkey

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This brochure supplement provides information about Erin G. Sharkey that supplements the Forum Financial Management, LP brochure. You should have received a copy of that brochure. Contact us at 630-873-8520 if you did not receive Forum Financial Management, LP's brochure or if you have any questions about the contents of this supplement.

Additional information about Erin G. Sharkey (CRD # 7001449) is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Full Legal Name: Erin Grayce Sharkey

Born: 1980

Education Background:

- Indiana University, BS Business Economics & Public Policy, International Studies, 2001
- National Louis University, MA Educational Psychology, 2015

Business Background:

- Forum Financial Management, LP, Investment Adviser Representative, 1/2019 - Present
- Ehlert Financial Group, Inc., Investment Adviser Representative, 7/2018 - Present
- Naperville School District 203, School Psychologist, 8/2017 - 7/2018
- Riverside School District 96, School Psychologist, 8/2015 - 6/2017
- National Louis University, Student of School Psychology, 9/2012 - 5/2015
- UBS Global Asset Management, Marketing & Equities Financial Analyst, 5/2006 - 6/2012
- Ernst & Young, Assurance Senior, 05/2002 - 05/2006

Item 3 Disciplinary Information

Erin G. Sharkey has no reportable disciplinary history.

Item 4 Other Business Activities

Erin G. Sharkey is an investment adviser representative with Ehlert Financial Group, Inc. Clients of Ehlert Financial Group, Inc. may also be clients of Forum Financial Management, LP. The fees earned by Ms. Sharkey in this outside business activity are separate and apart from the fees you pay our firm for advisory services. Ms. Sharkey's outside business activity presents a conflict of interest because Ms. Sharkey may have an incentive to recommend advisory services to you for the purpose of generating fees and/or commissions. Ms. Sharkey allocates approximately 20% of her professional time to this outside business activity.

Please refer to Part 2A of Form ADV: Firm Brochure, Item 10, Other Financial Industry Activities, and Affiliations, for complete disclosure of the above referenced Investment-Related Activities.

Item 5 Additional Compensation

Please refer to the Other Business Activities section above for disclosures on Ms. Sharkey's receipt of additional compensation as a result of her activities as investment adviser representative at Ehlert Financial Group, Inc.

Also, please refer to the Fees and Compensation section and the Client Referrals and Other Compensation section of Forum Financial Management, LP's firm brochure for additional disclosures on this topic.

Item 6 Supervision

Forum has implemented a Code of Ethics and an internal compliance program that guides each associated person in meeting their fiduciary obligations to clients. Advice provided to clients is directed by Forum's investment philosophy. The firm monitors the advice given to Forum's advisory clients by its advisors in the following ways:

1. an initial review of the asset allocation for a new client as compared to the client's risk tolerance and investment objectives;
2. periodic reviews of a random number of the advisor's client files in order to provide reasonable assurance that the advice provided by the advisor to his or her clients is consistent with the client's stated investment objectives and Forum's policies and procedures, and
3. in-person or telephonic meetings with advisors to review client activity. Moreover, on at least an annual basis, Forum offers training to each of its advisors to cover investments, new products, and related compliance concerns.

Erin G. Sharkey is supervised by Faye H. Nybo, Director of Supervision. Ms. Nybo can be reached at (630) 873-8503 or fnybo@forumfin.com.